# Project Management Learning Series Course MOAC – MSP2013

### MICROSOFT PROJECT 2013

### Microsoft Official Academic Course

### Course Brochure



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# What is Microsoft Official Academic Course (MOAC)?

MOAC represents the collaboration between Microsoft Learning and John Wiley & Sons, Inc. MOAC provides compelling and innovative teaching solutions that deliver superior learning experiences for students. Infused and informed by indepth knowledge and crafted with pedagogical quality, the training contents maximize skills transfer in minimum time. Students are challenged to reach their potential by using their new technical skills as highly productive members of the workforce.

Because this knowledge-base comes directly from Microsoft, creator of Microsoft Project 2013, you are sure to receive the topical coverage that is most relevant to students' personal and professional success.

### **Course Features**

Lesson Skill Matrix: Each lesson begins with a lesson skill matrix. This feature outlines all the topics covered in the lesson.

Business Cases: Each lesson features a real-world business case scenario that places the software skills and knowledge to be acquired in a real-world setting.

Software Orientation: Every lesson includes a software orientation. This feature provides an overview of the software features students will be working with in the lesson. The orientation will detail the general properties of the software or specific features, such as a ribbon or dialog box, and it includes a large, labeled screen image.

### **Step-by-Step Instructions:**

Concise and frequent step-bystep instructions teach students new features and provide an opportunity for hands-on practice. Numbered steps give detailed instructions to help students learn software skills. The steps also show results and screen images to match what students should see on their computer screens.

Illustrations: Screen images provide visual feedback as students work through the exercises. The images reinforce key concepts, provide visual clues about the steps, and allow students to check their progress.



Knowledge Assessment: At

the end of each lesson, provides a total of 20 questions from a mix of True/False, Fill-in-the-Blank, Matching, or Multiple Choice, testing students on concepts learned in the lesson.

Competency, Proficiency, and Mastery Assessment: Provide three progressively more challenging lesson-ending activities.

**Circling Back:** These integrated projects provide students with an opportunity to renew and practice skills learned in each UNIT.

Online Files: This contains the data files needed for each lesson.

### **Course Materials**

- Student Workbook
- Student Assessment Book
- Student Project Files

### **Course Duration**

4 Weekend days (Sat+Sun)

# Must-have Course Requisites

Personal Laptop with MS Project 2013 Professional (not Standard) and MS Office 2013 installed.

### **Content Summary**

### UNIT 1

OINT I	
Lessons:	5
Knowledge	100
Assessments:	Questions
Competency,	30
Proficiency &	Projects
Mastery	
Assessments:	
End of Unit	3 Projects
Exercises:	
UNIT 2	
Lessons:	5
Knowledge	100
Assessments:	Questions
Competency,	30
Proficiency &	Projects
Mastery	
Assessments:	
End of Unit	3 Projects
Exercises:	
UNIT 3	
Lessons:	7
Knowledge	140
Assessments:	Questions
Competency,	42
Proficiency &	Projects
Mastery	
Assessments:	
End of Unit	3 Projects
Exercises:	



### **Detailed Course Contents**

### **UNIT 1**

### Lesson 1: Project Basics

### Navigating in Microsoft Project 2013

- Start Microsoft Project
- o Open a template
- o The ribbon and its dynamic view
- The Backstage area
- How Microsoft Project handles project data
- o Default views

### Creating a Project Schedule

- Open a new blank project schedule
- Specify a start date
- Save the project schedule

### **Defining Project Calendars**

o Define the project calendar

### Entering Tasks and Task Details

- Entering Tasks
- o Entering Task Durations
- Switching from Manual to Automatic Scheduling
- Creating a Milestone

#### Organizing Tasks into Phases

Create summary tasks

### Linking Task

- Link two tasks
- Link several tasks at once
- o Link the milestone tasks

#### Documenting Tasks

o Enter a task note

Reviewing the Project Schedule's Duration

o Check the project's duration

Knowledge Assessment Competency Assessment Proficiency Assessment Mastery Assessment

## Lesson 2: Establishing Resources

### Establishing People Resources

- Establish individual people resources
- Establish a resource that represents multiple people

#### Establishing Equipment Resources

o Establish equipment resources

### **Establishing Material Resources**

Establish material resources
 Establishing Cost Resources

Establish cost resources

#### Establishing Resource Pay Rates

o Enter resource cost information

### Adjusting Resource Working Times

- Establish nonworking times for an individual work resource
- Establish a specific work schedule for a resource

### Adding Resource Notes

o Attach a note to a resource

Knowledge Assessment Competency Assessment Proficiency Assessment Mastery Assessment

# Lesson 3: Resource and Task Assignments

#### Assigning Work Resources to Tasks

- Make individual resource assignments
- Assign multiple resources simultaneously

### Adding More Work Resource Assignments to Tasks

- Add work resources to a task
- Add work resources to an effortdriven task
- Use the Actions tag to change Project's scheduling behavior

### Assigning Material Resources to Tasks

Assign a material resource to a task
 Assigning Cost Resources to Tasks

o Assign a cost resource to a task

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# Lesson 4: Refining your Project Schedule

### Applying a Task Calendar to an Individual Task

Apply a task calendar to an individual task

#### Changing Task Types

- o Change values of the work formula
- Change a task type using the Task Information dialog box

Splitting a Task



o Split a task

### Establishing Recurring Tasks

- Set up a recurring task
- Assign resources to a recurring task

### Applying Task Constraints

 Apply a Start No Earlier Than constraint to ta task

### Reviewing the Project's Critical Path

Review the project's critical path
 Viewing Resource Allocations Over
 Time

Explore resource allocations

Knowledge Assessment Competency Assessment Proficiency Assessment Mastery Assessment

### Lesson 5: Fine-Tuning Tasks

Managing Task Constraints and Relationships

 Explore the effects of constraints and relationships on task scheduling

### Setting Deadline Dates

Set a deadline date for a task

### **Establishing Task Priorities**

Establish task priorities
 Establishing Manually Schedule

Establishing Manually Schedule Tasks

Establish a Manually Scheduled Task

Knowledge Assessment Competency Assessment Proficiency Assessment Mastery Assessment

#### **UNIT 2**

### Lesson 6: Fine-Tuning Resource

### Entering Material Resource Consumption Rates

 Enter a variable consumption rate for a material resource

#### **Entering Costs Per Use for Resources**

 Enter a cost per use for a resource
 Assigning Multiple Pay Rates for a Resource

 Assign multiple pay rates for a resource

### Applying Different Cost Rates to Assignments

Apply a different cost rate to an assignment

Specifying Resource Availability at different Times

 Specify a resource's availability over time

### Resolving Resource Over allocations Manually

 Manually resolve a resource overallocation

#### Leveling Over allocated Resources

 Use resource leveling to resolve an over-allocation

Knowledge Assessment Competency Assessment Proficiency Assessment Mastery Assessment

Lesson 7: Project
Information: Sorting,
Grouping, and Filtering

### Sorting Data

Sort data in a resource view
 Grouping Data

 Group data in a resource view Filtering Data

o Create and apply a filter in a view

### Creating a Custom Filter

Create a custom filter

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# Lesson 8: Project Schedule Formatting Fundamentals

### **Gantt Chart Formatting**

- Modify the Gantt Chart using the Bar Styles dialog box
- Modify the Gantt Chart using Gantt Chart Styles

### Modifying Text Appearance in a View

- Modify the appearance of text in a view
- Modify the appearance of a single piece of text

### Creating Custom Fields

Create a custom text field

Creating and Editing Tables

o Create a custom table

### Creating Custom Views

Create a custom view

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# Lesson 9: Project Schedule Tracking Fundamentals

Establishing a Project Baseline

o Establish a project baseline

Tracking a Project as Scheduled

 $_{\circ}$  Track a project as scheduled

Entering the Completion Percentage for a Task

 Enter the completion percentage for a task

Identifying Over Budget Tasks and Resources

Identify over budget tasks and resources

Identifying Time and Schedule Problems

 Reschedule uncompleted work

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### Lesson 10: Project Reporting

Activate and Print a Dashboard Report

 Select and Print a Dashboard Report

**Customizing and Printing Reports** 

 Create, Customize and Print a Report Reporting Project Status

 Report Project Variance with a "Spotlight" View

Using Visual Reports

Create a Visual Report

Printing the Gantt Chart

Customize and Print the Gantt Chart

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### **UNIT 3**

# Lesson 11: Advanced Project Schedule Tracking

Recording Actual Start, Finish, and Duration Values of Tasks

 Enter actual start date and duration for a task

Adjusting Remaining Work of Tasks

 Adjust actual and remaining work for a task

### Evaluating Performance with Earned Value Analysis

 Set project status data and display the Earned Value table

Knowledge Assessment Competency Assessment Proficiency Assessment Mastery Assessment

### Lesson 12: Integrating Microsoft Project with Other Programs

Using a GIF image to Display Project Information

- Using a GIF image to display project information
- Adjust actual and remaining work for a task

Using the Timeline View to Display Project Information

 Using the timeline view to display project information

Saving Project Information in Other File Formats

 Saving project information in other file formats

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## Lesson 13: Project Schedule Optimization

Making Time and Date Adjustments

 Adjust fiscal year settings within Microsoft Project

Viewing the Project's Critical Path

View the project's critical path
 Delaying the Start of Assignments

 Delay the start of a resource assignment

Applying Contours to Assignments

- Apply a contour to a resource assignment
- Edit a task assignment manually
   Optimizing the Project Schedule
- Identify the project finish date and total cost
- Compress the project schedule to pull in the project finish date

Knowledge Assessment Competency Assessment Proficiency Assessment



### **Mastery Assessment**

# Lesson 14: Advanced Project Schedule Formatting

### Customizing the Calendar View

 Format bar styles for tasks in the Calendar view

### Using Task IDs and WBS Codes

Work with Unique ID and WBS codes
 Formatting the Network Diagram

 Format items in the Network Diagram view

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# Lesson 15: Managing Multiple Projects

### Managing Consolidated Projects

Create a consolidated project schedule

### Creating Task Relationships Between Projects

 Link task from two different project schedules

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# Lesson 16: Working with Resource Pool

Developing a Resource Pool

 Develop a resource pool
 Viewing Assignment Details in a Resource Pool

View assignment details in the resource pool

#### Revising Assignments in a Sharer File

 Revise assignments in a sharer file
 Updating Resource Information in a Resource Pool

 Update working time for a resource in a resource pool

### Updating Working Time for All Projects in a Resource Pool

 Update working time for all sharer files via the resource pool

Adding New Project Schedules to a Resource Pool

o Add new files to the resource pool

### Revising a Sharer File and Updating a Resource Pool

Revise a sharer file and manually update the resource pool

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# Lesson 17: Customizing Microsoft Project

### Defining General Preferences

 Specify the default path for use in the Open and Save As dialog boxes

### Working with Templates

 Create a new template based on a current project schedule

### Working with the Organizer

 Copy a custom view from one project schedule to another using the organizer

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### Who we are

EDDS Consulting was founded in 2012. Facilitating a growing list of clients in Pakistan as well as in the USA, UK, Belgium, UAE, Australia and Egypt. We help in creating opportunities for individuals as well as organizations to mark their way in the continuous pursuit of excellence. Our core value of service is excellence in Management Consulting & Training.

EDDS Consulting offers services in three major areas: Management Consulting, General Management Training and Professional Certifications.

Main disciplines in which we provide training and certifications are:

Project Management | Sales and Marketing |
Scrum & Agile | Quality Management |
Negotiations Management | Lean Management |
Time Management

We provide consulting services in:

Lean Transformation | Business Intelligence Solutions

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